**INTEREST RATES MARKET NOTICE**

**Date: 29 June 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED –“NNF014”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 3 July 2020**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF014

**Nominal Issued** R 167,000,000.00

**Issue Price** 100%

**Coupon** 4.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 24 June 2025

**Books Close Date** 14 June, 14 December

**Interest Payment Date(s)** 24 June, 24 December

**Last Day to Register** By 17:00 on13 June, 13 December

**Issue Date** 3 July 2020

**Date Convention** Following

**Interest Commencement Date** 3 July 2020

**First Interest Payment Date** 24 December 2020

**ISIN No.** ZAG000169061

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NNF014%20PricingSupplement0307.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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